



# REED COLLEGE

## 2008–09 Dependent Student Verification Worksheet

Student name: \_\_\_\_\_

Reed i.d. number: \_\_\_\_\_

Please provide the following information about your parents' household. If parents are divorced or separated, only report information for your *custodial parent's household* (and stepparent's, if your custodial parent is remarried).

■ Fill in the number of people your parents will support during the 2008–09 academic year.

Include yourself and your parents, even if you do not live with them. Include other children of your parents IF they received more than half of their support from your parents or IF they would be required to provide parental information when applying for federal student financial aid. Include other people only if they NOW live with your parents AND receive more than half their support from them AND will continue to receive this support through the 2008–09 academic year.

■ Fill in the number of people from above who will attend college during the 2008–09 academic year.

Include yourself; count other family members only if they will attend at least half time in a degree or certificate program. Do *not* include your parents.

■ Provide the following information for all people counted in the above statements. If they are not attending college, write "none" in the appropriate column. (Use additional paper, if needed.)

Name	Age	Relationship to you	College this person does or will attend in 2008–09
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

If you have not already done so, submit the following:

■ A **signed copy** of your parents' 2007 federal tax return, tax schedules, W2 statements, and 1099 wage/IRA/pension statements. **Do not substitute or submit a state tax return.** If a 2007 foreign tax return was filed, submit a signed copy *annotating the foreign currency amounts with U.S. dollar conversions.* Parents who file a 2007 IRS extension need to provide a copy of the extension, W2 statements, and 1099 wage/IRA/pension statements. Provide the federal return when it is available.

■ A **signed copy** of your 2007 federal tax return, tax schedules, W2 statements, and 1099 wage/IRA/pension statements. **Do not substitute or submit a state tax return.** If you file a 2007 foreign tax return, submit a signed copy *annotating the foreign currency amounts with U.S. dollar conversions.* A student who files a 2007 IRS extension needs to provide a copy of the extension, W2 statements, and 1099 wage/IRA/pension statements. Provide the federal return when it is available.

Or, for non-tax filers:

■ **Parents' non-filer statement;** complete all the blanks:

I/we, \_\_\_\_\_, am/are not required to and will not file a 2007 federal tax return. My/our total earnings and income from 2007 were \$\_\_\_\_\_. (Attach W2 statements, 1099 wage/IRA/pension statements, or other statements documenting earnings and income.)

■ **Student non-filer statement;** complete all blanks:

I, \_\_\_\_\_, am not required to and will not file a 2007 federal tax return. My total earnings and income from 2007 were \$ \_\_\_\_\_. (Attach W2 statements, 1099 wage/IRA/pension statements, or other statements documenting earnings and income.)

■ **Fill in the amount of 2007 untaxed income and benefits received by parents and student. Report untaxed income received in the 2007 calendar year, *not* what you will receive in 2008. Complete all questions with a dollar amount or zero.**

	Parents' amount	Student amount
Child support received for all children (Parents, include amount received for all children, including the student. Student, do not report amounts received by your parent on your behalf.)	\$ _____	\$ _____
Welfare benefits, including TANF, not including food stamps	\$ _____	\$ _____
Social Security benefits received for all household members (untaxed portions only). Report benefit paid to parents in the Parents column, and benefits paid directly to student in the Student column	\$ _____	\$ _____
Payments to tax-deferred pension and savings plans, including amounts reported on the W2 statements in boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ _____	\$ _____
Credit for federal tax on special fuels from IRS form 4136—line 20 (non farmers only)	\$ _____	\$ _____
Housing, food, and other living allowances paid on your behalf, or as members of the military, clergy, and all others (including cash payments and cash value of benefits). In the case of divorced or separated parents, include all payments made by a non-custodial parent to the student or the custodial parent. Do not include child support listed above or alimony reported on the tax return.	\$ _____	\$ _____
Veterans noneducational benefits	\$ _____	\$ _____
Combat pay not reported on the tax return	\$ _____	\$ _____
Any other untaxed income or benefits not reported elsewhere or in the above items. Identify the source(s) or provider(s) of the benefit: _____	\$ _____	\$ _____
Cash received, or money paid on your behalf (e.g. bills), not reported elsewhere or in the above items. Identify the source(s) or provider(s) of the benefit: _____	\$ XXXXXXXXXXXX	\$ _____

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

\_\_\_\_\_  
Student signature Date

\_\_\_\_\_  
Parent signature (parent signature is required) Date

Submit this worksheet to:  
**Financial Aid Office**  
**Reed College**  
**3203 SE Woodstock Blvd**  
**Portland, OR 97202-8199**

Questions?  
**Call 503/777-7223**  
**or 800/547-4750**

➡ **DON'T FORGET YOUR 2007 TAX FORMS!**