



REED COLLEGE

2009–10 Dependent Student Verification Worksheet

Student name: _____

Reed i.d. number: _____

Please provide the following information about your parents' household. If parents are divorced or separated, only report information for your *custodial parent's household* (and stepparent's, if your custodial parent is remarried).

■ Fill in the number of people your parents will support during the 2009–10 academic year.

Include yourself and your parents, even if you do not live with them. Include other children of your parents IF they received more than half of their support from your parents or IF they would be required to provide parental information when applying for federal student financial aid. Include other people only if they NOW live with your parents AND receive more than half their support from them AND will continue to receive this support through the 2009–10 academic year.

■ Fill in the number of people from above who will attend college during the 2009–10 academic year.

Include yourself; count other family members only if they will attend at least half time in a degree or certificate program. Do *not* include your parents.

■ Provide the following information for all people counted in the above statements. *If they are not attending college, write "none" in the appropriate column.* (Use additional paper, if needed.)

| Name | Age | Relationship to you | College this person does or will attend in 2009–10 |
|-------|-------|---------------------|--|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

■ Fill in the amount of child support your parents paid in 2008: \$ _____. Do not include child support paid for any child included above.

If you have not already done so, submit the following:

■ A *signed copy* of your parents' 2008 federal tax return, tax schedules, W2 statements, and 1099 wage/IRA/pension statements. **Do not substitute or submit a state tax return.** If a 2008 foreign tax return was filed, submit a signed copy *annotating the foreign currency amounts with U.S. dollar conversions.* Parents who file a 2008 IRS extension need to provide a copy of the extension, W2 statements, and 1099 wage/IRA/pension statements. Provide the federal return when it is available.

■ A *signed copy* of your 2008 federal tax return, tax schedules, W2 statements, and 1099 wage/IRA/pension statements. **Do not substitute or submit a state tax return.** If you file a 2008 foreign tax return, submit a signed copy *annotating the foreign currency amounts with U.S. dollar conversions.* A student who files a 2008 IRS extension needs to provide a copy of the extension, W2 statements, and 1099 wage/IRA/pension statements. Provide the federal return when it is available.

Or, for non-tax filers:

■ Parents' non-filer statement; complete all the blanks:

I/we, _____, am/are not required to and will not file a 2008 federal tax return. My/our total earnings from working in 2008 were \$ _____. (Attach W2 statements or 1099 wage/IRA/pension statements.)

■ **Student non-filer statement;** complete all blanks:

I, _____, am not required to and will not file a 2008 federal tax return. My total earnings from working in 2008 were \$ _____. (Attach W2 statements and/or 1099 wage/IRA/pension statements.)

■ **Fill in the amount of 2008 untaxed income and benefits received by parents and student. Report untaxed income received in the 2008 calendar year, *not* what you will receive in 2009. Complete all questions with a dollar amount or zero.**

| | Parents' amount | Student amount |
|--|-----------------|----------------|
| Child support received for all children (Parents, include amount received for all children, including the student. Student, do not report amounts received by your parent on your behalf.) | \$ _____ | \$ _____ |
| Payments to tax-deferred pension and savings plans, including amounts reported on the W2 statements in boxes 12a through 12d, codes D, E, F, G, H, and S | \$ _____ | \$ _____ |
| Housing, food, and other living allowances paid on your behalf, or as members of the military, clergy, and all others (including cash payments and cash value of benefits). In the case of divorced or separated parents, include all payments made by a non-custodial parent to the student or the custodial parent. Do not include child support listed above or alimony reported on the tax return. | \$ _____ | \$ _____ |
| Veterans noneducational benefits, such as Disability Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA educational work-study allowances | \$ _____ | \$ _____ |
| Any other untaxed income or benefits not reported elsewhere, such as worker's compensation or disability Identify the source(s) or provider(s) of the benefit: _____ | \$ _____ | \$ _____ |
| Cash received, or money paid on your behalf (e.g. bills), not reported elsewhere on this form Identify the source(s) or provider(s) of the benefit: _____ | \$ XXXXXXXXXXXX | \$ _____ |
| Welfare benefits, including TANF, not including food stamps | \$ _____ | \$ _____ |
| Social Security benefits received for all household members (untaxed portions only). Report benefit paid to parents in the Parents column, and benefits paid directly to the student in the Student column. | \$ _____ | \$ _____ |
| Combat pay not reported on the tax return | \$ _____ | \$ _____ |

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

Student signature Date

Parent signature (parent signature is required) Date

Submit this worksheet to:
Financial Aid Office
Reed College
3203 SE Woodstock Blvd
Portland, OR 97202-8199

Questions?
Call 503/777-7223
or 800/547-4750

► **DON'T FORGET YOUR 2008 TAX FORMS!**