



REED COLLEGE

2009–10 Independent Student Verification Worksheet

Student name: _____ Reed i.d. number: _____

Please provide the following information about your household. If you are married, include your spouse. If you are divorced, separated, or widowed, do not include your spouse.

■ Fill in the number of people you will support during the 2009–10 academic year.
Include yourself (and your spouse, if married). Include your (and your spouse’s) children IF they get more than half of their support from you. Include other people only if they NOW live with you AND receive more than half their support from you AND will continue to receive this support through the 2009–10 academic year.

■ Fill in the number of people from above who will attend college during the 2009–10 academic year.
Include yourself; count your spouse and other family members only if they will attend at least half time in a degree or certificate program.

■ Provide the following information for all people counted in the above statements. *If they are not attending college, write “none” in the appropriate column.* (Use additional paper, if needed.)

Name	Age	Relationship to you	College this person does or will attend in 2009–10
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

■ Fill in the amount of child support you paid in 2008: \$ _____ . Do not include child support paid for any child included above.

If you have not already done so, submit the following:

■ A signed copy of your (and your spouse’s, if applicable) 2008 federal tax return, tax schedules, W2 statements, and 1099 wage/IRA/pension statements. **Do not substitute or submit a state tax return.** If you file a 2008 foreign tax return, submit a signed copy *annotating the foreign currency amounts with U.S. dollar conversions.* A student who files a 2008 IRS extension needs to provide a copy of the extension, W2 statements, and 1099 wage/IRA/pension statements. Provide the federal return when it is available.

If you are married, but filed separate returns, submit a signed copy of your spouse’s 2008 federal tax return, tax schedules, W2 statements, and 1099 wage/IRA/pension statements. **Do not substitute or submit a state tax return.** If a 2008 foreign tax return was filed, submit a signed copy *annotating the foreign currency amounts with U.S. dollar conversions.* A spouse who files a 2008 IRS extension needs to provide a copy of the extension, W2 statements, and 1099 wage/IRA/pension statements. Provide the federal return when it is available.

Or, for non-tax filers:

■ Student non-filer statement; complete all the blanks:

I, _____, am not required to and will not file a 2008 federal tax return. My total earnings from working in 2008 were \$ _____. (Attach W2 statements, and/or 1099 wage/IRA/pension statements.)

■ **Spouse non-filer statement;** complete all blanks:

My spouse, _____, is not required to and will not file a 2008 federal tax return. My spouse's total earnings from working in 2008 were \$ _____. (Attach W2 statements and/or 1099 wage/IRA/pension statements.)

■ **Fill in the amount of 2008 untaxed income and benefits received by student and spouse (if applicable). Report untaxed income received in the 2008 calendar year, *not* what you will receive in 2009. Complete all questions with a dollar amount or zero.**

	Student amount	Spouse amount
Child support received for all children	\$ _____	\$ _____
Payments to tax-deferred pension and savings plans, including amounts reported on the W2 statements in boxes 12a through 12d, codes D, E, F, G, H, and S	\$ _____	\$ _____
Housing, food, and other living allowances paid on your behalf, or as members of the military, clergy, and all others (including cash payments and cash value of benefits) [If you are divorced or separated, include all payments made by your former spouse.]	\$ _____	\$ _____
Veterans noneducational benefits, such as Disability Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA educational work-study allowances	\$ _____	\$ _____
Any other untaxed income or benefits not reported elsewhere, such as worker's compensation or disability Identify the source(s) or provider(s) of the benefit: _____	\$ _____	\$ _____
Cash received, or money paid on your behalf (e.g. bills), not reported elsewhere on this form Identify the source(s) or provider(s) of the benefit: _____	\$ _____	\$ _____
Welfare benefits, including TANF, not including food stamps	\$ _____	\$ _____
Social Security benefits (untaxed portions only)	\$ _____	\$ _____
Combat pay not reported on the tax return	\$ _____	\$ _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct.

Student signature

Date

Spouse signature (optional)

Date

Submit this worksheet to:
Financial Aid Office
Reed College
3203 SE Woodstock Blvd
Portland, OR 97202-8199

Questions?
Call 503/777-7223
or 800/547-4750

➡ **DON'T FORGET YOUR 2008 TAX FORMS!**